



# Personal Data Sheet

Property and Purpose Information			
Amount of Loan Requested	\$	Length of Loan	
Property Address			
Purpose of Loan	Purchase <input type="checkbox"/>	Refinance <input type="checkbox"/>	Construction <input type="checkbox"/> Other <input type="checkbox"/>
Type of Residence	Primary <input type="checkbox"/>	Secondary <input type="checkbox"/>	Investment <input type="checkbox"/>
Source of Down Payment			
Borrower Information			
Name		Social Security Number	
Drivers License Number		Issue/Exp. Dates	
Home Phone		Date of Birth	
Present Address			
Own/Rent		Number of Years	
If less than 2 years, previous address			
Email Address			
Years of Schooling		Married <input type="checkbox"/>	Separated <input type="checkbox"/> Unmarried <input type="checkbox"/>
Number of Dependents		Dependent Ages	
Borrower Employment Information			
Name/Address of Current Employer			
Self Employed	<input type="checkbox"/> Yes <input type="checkbox"/> No	Position Title	
Years on this Job/Years in this field		Business Phone Number	
If less than 2 years: Name, Address, Phone of previous employer		Gross Monthly Income (Before Taxes)	\$

**Co-Borrower Information**

<b>Name</b>		<b>Social Security Number</b>	
<b>Drivers License Number</b>		<b>Issue/Exp. Dates</b>	
<b>Home Phone</b>		<b>Date of Birth</b>	
<b>Present Address</b>			
<b>Own/Rent</b>		<b>Number of Years</b>	
<b>If less than 2 years, previous address</b>			
<b>Email Address</b>			
<b>Years of Schooling</b>		Married <input type="checkbox"/>	Separated <input type="checkbox"/> Unmarried <input type="checkbox"/>
<b>Number of Dependents</b>		<b>Dependent Ages</b>	

**Co-Borrower Employment Information**

<b>Name/Address of Current Employer</b>			
<b>Self Employed</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Position Title</b>	
<b>Years on this Job/Years in this field</b>		<b>Business Phone Number</b>	
<b>If less than 2 years: Name, Address, Phone of previous employer</b>		<b>Gross Monthly Income (Before Taxes)</b>	\$

**Financial Information****Assets**

Accounts	Institution	Month End Balance
Checking Balance		\$
Savings Balance		\$
Life Insurance Amount		\$
Retirement Fund Balance		\$

**Real Estate Owned**

<b>Address</b>	
<b>Monthly Payment</b>	
<b>Annual Taxes</b>	
<b>Annual Homeowners</b>	
<b>Date Purchased</b>	

Address	
Monthly Payment	
Annual Taxes	
Annual Homeowners	
Date Purchased	

Address	
Monthly Payment	
Annual Taxes	
Annual Homeowners	
Date Purchased	

Address	
Monthly Payment	
Annual Taxes	
Annual Homeowners	
Date Purchased	